

DEPENDENT CARE ASSISTANCE PLAN

ENROLLMENT FORM for the FY2013 PLAN YEAR (Begins July 1, 2012)

The DCAP program is for reimbursement of dependent care expenses, such as child daycare and elder daycare.

All dependent care services must be rendered prior to June 30th in order to be eligible for reimbursement.

DCAP IS NOT FOR REIMBURSEMENT OF A DEPENDENT'S MEDICAL EXPENSES.

	Last Na	ame:	First Name: _		Middle Initial:	Agency:	
Benefit Choice Initial Enrollment (due to beginning employment) - New Hire Date: Initial Enrollment (due to beginning employment) - New Hire Date: Mid-Year Enrollment - Change in Status Code required (see chart below) I certify that the above eligible change in status event occurred on			Home				
Initial Enrollment (due to beginning employment) - New Hire Date: Mid-Year Enrollment - Change in Status Code required (see chart below)	Street Address:				City:	State:	Zip:
DEDUCTION AMOUNT Senefit Choice enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter either 12 or 24 (may be less for a university employee); Mid-year enrollment - enter the number of deductions remaining in the plan year. 11 Langer in Status Code Chart 12 Langer in Status Code Chart 13 Employee changes employment status from Part-time < 50% to Full-time 16 Employee commences employment 16 Spouse commences employment 16 Spouse commences employment 16 Spouse commences employment 17 (from being on a leave of absence) 13 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 19 Employee commences employment 16 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 19 Employee changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time		Initial Enrollmen Mid-Year Enrollr	ment – Change in Statu	ıs Code	e required (see chart below))	
Benefit Choice enrollment - enter either 12 or 24 (may be less for a university employee); **Benefit Choice enrollment - enter either 12 or 24 (may be less for a university employee); **Mid-year enrollment - enter the number of deductions remaining in the plan year. **Dampe in Status Code Chart 10 Adoption of dependent *						/ and th	at the change is on
Marriage In Status Code Chart			Deduction Amount p	er Pay	Number of Deductions	* Total	
Adoption of dependent *							
Marriage					Γ		
Divorce, legal separation or annulment * 08 Judgment, decree or court order * 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status from Part-time to Full-time 18 Spouse changes employment status coted statement who being on a leave of absence 14 Coordination of spouse's annual benefit election period † Change in Status codes with this symbol must include a written statement which explains your daycare arrangements prior to the change. For code '24', you must also include in your statement what the change was that your spouse made during their election period. Your change must be on account of and consistent with the change your spouse made. I may not change or stop my deposits to this account during the plan year unless I experience a qualifying change in status. I understand that I cannot submit claims for expenses incurred after June 30th. I also understand that I will forfeit any unclaimed amount remaining my account at the end of the run-out period, which is September 30th. I also understand that I cannot submit claims for expenses incurred during periods when my spouse or I are not actively working or actively looking for employment. I intend to participate in DCAP for the entire plan year. I do not anticipate terminating state service, retiring or going on an unpaid leave of absence I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$25,00,00. To			ent *				t-time <50% to Full-time
Number N							
Employee commences employment Change in the cost of care † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 24 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouse's annual benefit election period † 25 Coordination of spouses annual benefit election period † 25 Coordination of spouses annual benefit election period † 25 Coordination of spouses annual benefit election period file period when the change was that your spouse and election state that your spouse and election season that the change was that your spouse and election season that the change was that your spouse and election period. You change mu							
Employee returns to active employment (from being on a leave of absence) Reviewed case-by-case Change in Status codes with this symbol must include a written statement explaining the reason for the request to enroll in the program. For code '21', include a statement which explains your daycare arrangements prior to the change. For code '24', you must also include in your statement what the change was that your spouse made during their election period. Your change must be on account of and consistent with the change your spouse made. I may not change or stop my deposits to this account during the plan year unless I experience a qualifying change in status. I may not change or stop my deposits to this account during the plan year unless I experience a qualifying change in status. I understand that I cannot submit claims for expenses incurred after June 30 th . I also understand that I will forfeit any unclaimed amount remaining my account at the end of the run-out period, which is September 30 th . I understand that I cannot submit claims for expenses incurred during periods when my spouse or I are not actively working or actively looking for employment. I intend to participate in DCAP for the entire plan year. I do not anticipate terminating state service, retiring or going on an unpaid leave of absence I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separa		<u> </u>					ime to Full-time
Change in Status codes with this symbol must include a written statement explaining the reason for the request to enroll in the program. For code '21', include a statement which explains your daycare arrangements prior to the change. For code '24', you must also include in your statement what the change was that your spouse made during their election period. Your change must be on account of and consistent with the change your spouse made. I may not change or stop my deposits to this account during the plan year unless I experience a qualifying change in status. I understand that I cannot submit claims for expenses incurred after June 30th. I also understand that I will forfeit any unclaimed amount remaining my account at the end of the run-out period, which is September 30th. I understand that I cannot submit claims for expenses incurred during periods when my spouse or I are not actively working or actively looking for employment. I intend to participate in DCAP for the entire plan year. I do not anticipate terminating state service, retiring or going on an unpaid leave of absence I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$2,500.00/month for one depend or \$416.66/month for two or more dependents. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature: Date Pay Code:	11 E	Employee returns to (from being on a lea	active employment				period †
my account at the end of the run-out period, which is September 30th. I understand that I cannot submit claims for expenses incurred during periods when my spouse or I are not actively working or actively looking for employment. I intend to participate in DCAP for the entire plan year. I do not anticipate terminating state service, retiring or going on an unpaid leave of absence I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature: Date Pay Code:	understa I may	tand and certify that: y not change or stop n	ny deposits to this account	during th	ne plan year unless I experience a	a qualifying change in st	-
employment. I intend to participate in DCAP for the entire plan year. I do not anticipate terminating state service, retiring or going on an unpaid leave of absence I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature: Date Org Proc Code: Pay Code: Pay Code: Telephone: Effective Date: J Deduction Start Date: J Deduction	my account at the end of the run-out period, which is September 30 th .						
I will refund any incorrect reimbursements or ineligible payments. If I do not repay the debt, the State may take whatever steps necessary to collect the amount owed. If my payroll deductions cease for any reason, I understand my participation in the program will terminate on the last day of the pay period in which deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature: Date Date	employment.						
deduction was taken. I understand that if either my spouse or I earn less than \$5,000.00, my DCAP contribution cannot exceed the lowest income. I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature:	I will	refund any incorrect re					
I understand that if my spouse is a full-time student or incapable of self-care, my DCAP contribution cannot exceed \$250.00/month for one depend or \$416.66/month for two or more dependents. I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature:		, ,	ase for any reason, I under	rstand m	y participation in the program will	terminate on the last da	ay of the pay period in which
I understand that if my spouse and I file separate federal income tax returns, my DCAP contribution cannot exceed \$2,500.00. To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature:	I und	derstand that if my spo	use is a full-time student or		· ·		
To the best of my knowledge, the information on this form is accurate. I am responsible for any discrepancies that may affect my status with the Internal Revenue Service and I will comply with the IRS requirement to file an IRS Form 2441. By signing this form, I authorize the State of Illinois to deduct the amount indicated from each paycheck for my DCAP account. Employee Signature:			· ·	eral incor	me tax returns, my DCAP contrib	ution cannot exceed \$2,	500.00.
Employee Signature: Date//						discrepancies that may	affect my status with the
GIR USE Org Proc Code: Pay Code: Telephone: USE Effective Date: / / /							•
USE Effective Date:/ Deduction Start Date:/							
USE Effective Date:/ Deduction Start Date:/		5.9.100 0000.					
		Effective Date:	//	_ De	duction Start Date:/	/	

GIR Instructions: Forward a copy to the FSA Unit at CMS, a copy to payroll and retain a copy in the member's file.

Date:

GIR Signature: