

FINANCIAL DISCLOSURE FORM
COVER PAGE

The Financial Disclosure Form ("Form") must be accurately completed and submitted by each Disclosing Entity. The requirement of disclosure of financial interests is a continuing obligation. If circumstances change and the disclosure is no longer accurate, Disclosing Entities must provide an updated form within three (3) business days of the change. The Form must also be updated annually by July 1. Upon review of the Form, CMS and IOC may request additional information to clarify and/or complete the submission.

Separate forms are required for the QP and Sub-Participant; additional disclosures may be required for parent entities, upon request of CMS or IOC.

This disclosure is submitted for (check one):

- Qualified Purchaser
- Sub Participant

Qualified Purchaser Name: Illinois Receivables Trust II

Doing Business As (DBA): N/A

Disclosing Entity Name: Illinois Receivables Trust II

Dates and Jurisdiction of business formation or incorporation, if applicable: 2/12/2016 Delaware Trust

Instrument of Ownership or Beneficial Interest (check one):

- Sole Proprietorship
- Corporate Stock (C-Corporation, S-Corporation, Professional Corporation, Service Corporation)
- Limited Liability Company Membership Agreement (Series LLC, Low-Profit Limited Liability Partnership)
- Partnership Agreement (General Partnership, Limited Partnership, Limited Liability Partnership, Limited Liability Limited Partnership)
- Trust Agreement (Beneficiary)
- Other

If you selected Other, please describe: _____

STEP 1
SUPPORTING DOCUMENTATION SUBMITTAL

- All Disclosing Entities must provide a current organizational chart showing its ownership structure and composition.

Disclosing Entities must select one of the options below and select the documentation you are submitting. You must provide the documentation the applicable section requires with this form.

- Option 1 – Publicly Traded Entities
- 1.A. Complete Step 2, Option A for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.
- OR
- 1.B. Provide a copy of the federal 10-K (attached or electronically), and skip to Step 3.
-
- Option 2 – Privately Held Entities with more than 200 Shareholders
- 2.A. Complete Step 2, Tables 1 and 2 for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.
- OR
- 2.B. Complete Step 2, Tables 1 and 2 for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity and attach the information federal 10-K reporting companies are required to report under 17 CFR 229.401.
-
- Option 3 – All other Privately Held Entities
- 3.A. Complete Step 2, Tables 1 and 2 (and Table 3 if a TRUST) for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.

STEP 2
DISCLOSURE OF FINANCIAL INTEREST OR BOARD OF DIRECTORS

Complete for all entities. Additional rows may be inserted into the tables or an attachment if needed.

Ownership Share and Distributive Income –Provide the name and address of each person, director, owner, officer, association, financial backer, partnership, other entity, corporation or trust with an indirect or direct financial interest in each qualified purchaser, or entity. If you checked **3.A.** and the entity is a **TRUST** also complete **TABLE 3.**

- Check here if including an attachment with requested information in a format substantially similar to the format below.

TABLE – 1					
Name (first, middle, last, maiden, aliases)	Mailing Address	Percentage of Ownership/Interest	Type of Ownership	Class of Stock	Indirect Earnings

Distributive Income – If you selected Option 1.A., 2.A, 2.B. or 3.A. in Step 1, provide the name and address of each individual or entity and their percentage of the Disclosing Entity’s total distributive income.

- Check here if including an attachment with requested information in a format substantially similar to the format below.

TABLE – 2			
Name (first, middle, last, maiden, aliases)	Mailing Address	% of Distributive Income	\$ Value of Distributive Income (Direct and Indirect)

- Check here if including an attachment with requested information in a format substantially similar to the format below.

TABLE – 3		
Name (first, middle, last, maiden, aliases)	Date of Birth	Mailing Address

Certify that the following statements are true.

I have disclosed all individuals or entities that hold an indirect or direct ownership interest in the Disclosing Entity.

Yes No

I have disclosed distributive income for all individuals or entities that hold an indirect or direct ownership interest in the Disclosing Entity.

Yes No

I have disclosed any earnings associated with the Vendor Payment Program to any parties not previously disclosed.

Yes No

STEP 3
DISCLOSURE OF LOBBYIST OR AGENT

Yes No. Have you previously or currently retained or contracted any registered lobbyist, lawyer, accountant, or other consultant to prepare the financial disclosure required under 30 ILCS 540/9?

STEP 4
SIGN THE DISCLOSURE

This disclosure is signed, and made for all entities, by an authorized officer or employee on behalf of the Disclosing Entity. This disclosure information is submitted on behalf of:

Name of Disclosing Entity:

BY: U.S. Bank Trust National Association, Trustee

Signature: _____

Date: October 19, 2018

Printed Name: Julia Linian

Title: Vice President

Phone Number: 312 332-7539

Email Address: Julia.linian@usbank.com

Illinois Receivables Trust II
Table 1 and Table 2
Ownership Share and Distributive Income
07/01/18 - 09/30/2018

TABLE – 1 and 2								
Name (first, middle, last, maiden, aliases)	Mailing Address	% of Ownership/Interest (1)	Type of Ownership	Class of Stock	Earnings (2)	% of Distributive Income	\$ Value of Distributive Income (Direct and Indirect) (3)	
Illinois Receivable Trust II Series 2016-1								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 86,640	100%	\$ 332,932	
Illinois Receivable Trust II Series 2016-2								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	95.79%	Notes	N/A	\$ 355,781	95.79%	\$ 1,198,784	
Delphi Capital Management Inc.	225 Liberty Street, New York, NY 10281	4.21%	Notes	N/A	\$ 15,625	4.21%	\$ 52,687	
Total		100%			\$ 371,406	100%	\$ 1,251,471	
Illinois Receivable Trust II Series 2016-3								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	45.45%	Notes	N/A	\$ 54,845	45.45%	\$ -	
Delphi Capital Management Inc.	225 Liberty Street, New York, NY 10281	54.55%	Notes	N/A	\$ 65,831	54.55%	\$ -	
Total		100%			\$ 120,676	100%	\$ -	
Illinois Receivable Trust II Series 2016-4								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	78.83%	Notes	N/A	\$ 182,841	78.83%	\$ -	
PIMCO	1776 Heritage Drive, Suite 1, North Quincy, MA 02171	21.17%	Notes	N/A	\$ 49,102	21.17%	\$ -	
Total		100%			\$ 231,943	100%	\$ -	
Illinois Receivable Trust II Series 2016-5								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	33.28%	Notes	N/A	\$ 106,460	33.28%	\$ -	
BSOF Master Fund L.P.	345 Park Avenue New York NY 10154	14.01%	Notes	N/A	\$ 44,802	14.01%	\$ -	
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	41.77%	Notes	N/A	\$ 133,593	41.77%	\$ -	
BSOF Master Fund II L.P.	345 Park Avenue New York NY 10154	10.94%	Notes	N/A	\$ 35,001	10.94%	\$ -	
Total		100%			\$ 319,856	100%	\$ -	
Illinois Receivable Trust II Series 2016-6								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	13.98%	Notes	N/A	\$ 38,407	13.98%	\$ -	
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	86.02%	Notes	N/A	\$ 236,322	86.02%	\$ -	
Total		100%			\$ 274,729	100%	\$ -	
Illinois Receivable Trust II Series 2017-1								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 795	100%	\$ -	
Illinois Receivable Trust II Series 2017-2								
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	100%	Notes	N/A	\$ 52,838	100%	\$ -	
Illinois Receivable Trust II Series 2017-3								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 38,002	100%	\$ -	
Illinois Receivable Trust II Series 2017-4								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 342	100%	\$ -	
Illinois Receivable Trust II Series 2017-5								
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	100%	Notes	N/A	\$ 66,480	100%	\$ -	
Illinois Receivable Trust II Series 2017-6								
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	100%	Notes	N/A	\$ 64,320	100%	\$ -	
Illinois Receivable Trust II Series 2018-1								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 1,056,546	100%	\$ 2,291,008	
Illinois Receivable Trust II Series 2018-2								
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	100%	Notes	N/A	\$ 882,551	100%	\$ 3,171,390	
Illinois Receivable Trust II Series 2018-3								
Bank of America, N.A.	One Bryant Park, 9th Floor, New York, NY 10036	100%	Notes	N/A	\$ 1,116,113	100%	\$ -	
Illinois Receivable Trust II Series 2018-4								
BSOF Parallel Master Fund L.P.	345 Park Avenue New York NY 10154	100%	Notes	Notes	\$ 2,227,995	100%	\$ -	

(1) Ownership of the notes issued by each respective trust series.
(2) Accrued interest income earned by the noteholders from 7/1/2018 to 9/30/2018. Does not represent cash payments.
(3) Interest income received by the noteholders from 7/1/2018 to 9/30/2018.

Illinois Receivables Trust II
Table 3
Additional information for Trusts
07/01/18 - 09/30/2018

TABLE – 3		
Name (first, middle, last, maiden, aliases) (Certificate Holder)	Closing Date	Mailing Address
Illinois Receivable Trust II Series 2016-1		
Bank of America, N.A.	2/12/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2016-2		
Bank of America, N.A.	5/12/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2016-3		
Bank of America, N.A.	6/13/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2016-4		
Bank of America, N.A.	8/11/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2016-5		
Bank of America, N.A.	12/13/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2016-6		
Bank of America, N.A.	12/16/2016	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2017-1		
Bank of America, N.A.	4/26/2017	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2017-2		
Bank of America, N.A.	4/26/2017	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2017-3		
Bank of America, N.A.	12/29/2017	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2017-4		
Bank of America, N.A.	12/29/2017	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2017-5		
Bank of America, N.A.	12/29/2017	345 Park Avenue New York NY 10154
Illinois Receivable Trust II Series 2017-6		
Bank of America, N.A.	12/29/2017	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2018-1		
Bank of America, N.A.	3/27/2018	1 Bryant Park, New York, NY 10036

Illinois Receivable Trust II Series 2018-2		
Bank of America, N.A.	3/27/2018	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2018-3		
Bank of America, N.A.	5/25/2018	1 Bryant Park, New York, NY 10036
Illinois Receivable Trust II Series 2018-4		
Bank of America, N.A.	5/25/2018	1 Bryant Park, New York, NY 10036