

**FINANCIAL DISCLOSURE FORM
COVER PAGE**

The Financial Disclosure Form ("Form") must be accurately completed and submitted by each Disclosing Entity. The requirement of disclosure of financial interests is a continuing obligation. If circumstances change and the disclosure is no longer accurate, Disclosing Entities must provide an updated form within thirty (30) business days of the change. The Form must also be updated annually by July 1. Upon review of the Form, CMS and IOC may request additional information to clarify and/or complete the submission.

Separate forms are required for the QP and Sub-Participant; additional disclosures may be required for parent entities, upon request of CMS or IOC.

This disclosure is submitted for (check one):

Qualified Purchaser

Sub Participant

Qualified Purchaser Name: Illinois Financing Partners, LLC

Doing Business As (DBA): See Schedule A – List of Special Purpose Financing Entities Owned or Managed by Illinois Financing Partners, LLC That Participate In VPP/VSI

Disclosing Entity Name: Illinois Financing Partners, LLC

Dates and Jurisdiction of business formation or incorporation, if applicable: June 17, 2013; Delaware LLC

Instrument of Ownership or Beneficial Interest (check one):

Sole Proprietorship

Corporate Stock (C-Corporation, S-Corporation, Professional Corporation, Service Corporation)

Limited Liability Company Membership Agreement (Series LLC, Low-Profit Limited Liability Partnership)

Partnership Agreement (General Partnership, Limited Partnership, Limited Liability Partnership, Limited Liability Limited Partnership)

Trust Agreement (Beneficiary) associated with Qualified Purchaser: _____.

Other

If you selected Other, please describe: _____.

STEP 1
SUPPORTING DOCUMENTATION SUBMITTAL

- All Disclosing Entities must provide a current organizational chart showing its ownership structure and composition.

See Schedule B – Organizational Chart

Disclosing Entities must select one of the options below and select the documentation you are submitting. You must provide the documentation the applicable section requires with this form.

- Option 1 – Publicly Traded Entities
- 1.A. Complete Step 2, Option A for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.
- OR
- 1.B. Provide a copy of the federal 10-K (attached or electronically) and skip to Step 3.
- Option 2 – Privately Held Entities with more than 200 Shareholders
- 2.A. Complete Step 2, Tables 1 and 2 for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.
- OR
- 2.B. Complete Step 2, Tables 1 and 2 for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity and attach the information federal 10-K reporting companies are required to report under 17 CFR 229.401.
- Option 3 – All other Privately Held Entities
- 3.A. Complete Step 2, Tables 1 and 2 (and Table 3 if a TRUST) for each qualifying individual or entity holding any direct or indirect financial interest in the Disclosing Entity.

STEP 2
DISCLOSURE OF FINANCIAL INTEREST OR BOARD OF DIRECTORS

Complete for all entities. Additional rows may be inserted into the tables or an attachment if needed.

Ownership Share and Distributive Income – Provide the name and address of each person, director, owner, officer, association, financial backer, partnership, other entity, corporation or trust with an indirect or direct financial interest in each qualified purchaser, or entity. If you are a completing this form as a **TRUST** and checked **3.A.**, you **must also** complete **TABLE 3**. Earnings should reflect gross revenues by QP or Sub-participant or indirect earnings of a parent entity originally derived through the VPP. All owners, down to the individual, should be provided.

Check here if including an attachment with requested information in a format substantially similar to the format below.

| TABLE – 1 | | | | | |
|---|-----------------|----------------------------------|-------------------|----------------|----------------|
| Name (first, middle, last, maiden, aliases) | Mailing Address | Percentage of Ownership/Interest | Type of Ownership | Class of Stock | Gross Revenues |
| See Schedules C & D | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Distributive Income – If you selected Option 1.A., 2.A, 2.B. or 3.A. in Step 1, provide the name and address of each individual or entity and their percentage of the Disclosing Entity’s total distributive income. Distributive income refers to income derived by virtue of ownership in an entity (e.g. QP, Sub-participant).

Check here if including an attachment with requested information in a format substantially similar to the format below.

| TABLE – 2 | | | |
|---|-----------------|--------------------------|---|
| Name (first, middle, last, maiden, aliases) | Mailing Address | % of Distributive Income | \$ Value of Distributive Income (Direct and Indirect) |
| See Schedules C & D | | | |
| | | | |
| | | | |
| | | | |

Trusts: Each Disclosing Entity that is a trust associated with each QP shall provide the name, address, date of birth, and percentage of interest of all beneficiaries whose interest in the trust is at least 7.5%.

Check here if including an attachment with requested information in a format substantially similar to the format below.

| TABLE – 3 | | | |
|---|---------------|-----------------|------------|
| Name (first, middle, last, maiden, aliases) | Date of Birth | Mailing Address | % Interest |
| N/A | | | |
| | | | |
| | | | |
| | | | |

Certify that the following statements are true.

I have disclosed all individuals or entities that hold an indirect or direct ownership interest in the Disclosing Entity.

Yes No

I have disclosed distributive income for all individuals or entities that hold an indirect or direct ownership interest in the Disclosing Entity.

Yes No

I have disclosed to the State all earnings associated with the Disclosing Entities participating with the VPP.

Yes No

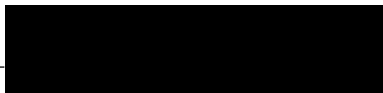
| |
|---|
| <p>STEP 3 DISCLOSURE OF LOBBYIST OR AGENT</p> |
|---|

Yes No. Have you previously or currently retained or contracted any registered lobbyist, lawyer, accountant, or other consultant to prepare the financial disclosure required under 30 ILCS 540/9?

STEP 4
SIGN THE DISCLOSURE

This disclosure is signed, and made for all entities, by an authorized officer or employee on behalf of the Disclosing Entity. This disclosure information is submitted on behalf of:

Name of Disclosing Entity:

Signature:  _____

Date: 6/21/2019

Printed Name: Lindsay B. Trittipoe

Title: President

Phone Number: 804-282-0100 ext 1

Email Address: Lindsay@IllinoisFP.com

Schedule A

ILLINOIS FINANCING PARTNERS, LLC

**Special Purpose Financing Entities Owned
or Managed By Illinois Financing Partners, LLC**

As of June 30, 2019

| Name of Entity | Name of Owner | Percent Owned by IFP | Active? | Footnote |
|-----------------------|----------------------------------|-------------------------------------|----------------|-----------------|
| IFP Funding, LLC | Illinois Financing Partners, LLC | 100% | Yes | (1) |
| IFP Funding II, LLC | Illinois Financing Partners, LLC | 100% | No | (1) (5) |
| IFP Funding IV, LLC | Illinois Financing Partners, LLC | 100% | Yes | (1) (5) |
| IFP Funding Trust | Bank of America, N.A. | 0% | Yes | (2) |
| IFP Funding Trust II | Illinois Financing Partners, LLC | 100% | No | (3) (4) |

(1) Financial results for these wholly owned special purpose financing entities are consolidated into IFP's earnings for both GAAP and IRS reporting. IFP's consolidated earnings for the period 7/1/2018 through June 30, 2019 (including all the wholly owned owned SPE's listed on this Schedule A) are reflected on the CMS disclosure in Tables 1 and 2, Schedule C.

(2) IFP Funding Trust is an independent entity managed by Illinois Financing Partners, LLC. Bank of America, N.A. is the Certificateholder Representative and Depositor of the trust.

(3) IFP is a 95% Certificateholder and is entitled to 100% of the beneficial interests.

(4) IFP Funding Trust II is waiting for payment of PPP on base invoices paid in March 2018. After payment is received this entity will be terminated.

(5) Entity was terminated in early 2018.

Illinois Financing Partners, LLC
Organizational Chart & Wholly Owned SPE's

Illinois Financing Partners, LLC

Board of Directors & Management

- James Edgar, Chairman
- Jerry Costello, Vice Chairman
- Gregory Gac, Secretary & Director
- Andrew Greta, Vice President
- Jon Stewart, Director
- Lindsay Trittipoe, President & Director

IFP Funding, LLC

(100% owned by IFP)

- Gregory Gac,
President & Director
- Lindsay Trittipoe,
Secretary & Director
- Frank Bilotta ,
Director

IFP Funding IV, LLC

(100% owned by IFP)

- Gregory Gac,
President & Director
- Lindsay Trittipoe,
Secretary & Director
- Frank Bilotta ,
Director

IFP Funding Trust II

(Inactive)

- Illinois Financing
Partners, LLC, both
certificate holder and
Manager
- Wilmington Savings
Fund Society, Trustee

Schedule C
CMS DISCLOSURE FORM - Tables 1 & 2
ILLINOIS FINANCING PARTNERS, LLC
As of 6/30/2019

| Table 1 | | | | | | | | Table 2 | | | | |
|-------------------------------|----------------------------|-------------|----|--------------------------------------|-------------------|----------------------|-----------------------|---|---|--------------|---------------------|------------|
| Name (4) | Address | | | Percentage Ownership Interests | Type of Ownership | Class of Stock | Gross Revenues (1) | % of Distributive Income | \$ Value of Distributive Income (Direct and Indirect) (2) | | | |
| Commonwealth Acceptance, LLC | [REDACTED] | Richmond | VA | 23221 | 52.2% | Membership Interests | Membership Interests | \$ 1,153,927 | 52.2% | \$ (207,481) | (4) | |
| James Edgar | [REDACTED] | Springfield | IL | 62702 | 0.9% | Membership Interests | Membership Interests | \$ 19,895 | 0.9% | \$ (3,577) | | |
| Jerry Costello | 144 Lincoln Place Court #3 | Belleville | IL | 62221 | 0.9% | Membership Interests | Membership Interests | \$ 19,895 | 0.9% | \$ (3,577) | | |
| Jon Stewart | [REDACTED] | Austin | TX | 78738 | 9.0% | Membership Interests | Membership Interests | \$ 198,953 | 9.0% | \$ (35,773) | | |
| Quadrant Financial Group, LLC | [REDACTED] | Boerne | TX | 78006 | 19.0% | Membership Interests | Membership Interests | \$ 420,012 | 19.0% | \$ (75,520) | (4) | |
| Rappahannock Investors, LLC | [REDACTED] | Richmond | VA | 23221 | 18.0% | Membership Interests | Membership Interests | \$ 397,906 | 18.0% | \$ (71,545) | (4) | |
| | | | | | Total | | | Total Gross Revenues 7/1/18 to 6/30/2019>> | \$ 2,210,589 | (1) | \$ (397,473) | (2) |

(1) Numbers shown include interest and management fees from all wholly owned and managed special purpose financing entities involved in the VSI/VPP programs. Does not include revenues derived from other financing programs not operated through VSI/VPP.

(2) Numbers shown are IFP's GAAP loss, as allocated to each member, for the period 7/1/2018 to 6/30/2019, for all VSI/VPP programs. Does not include profits/losses from other financing programs not operated through VSI/VPP.

(4) See Schedule D for additional disclosure on the beneficial owners of LLC's that own membership interests in Illinois Financing Partners, LLC.

Schedule D
Additional Disclosure on Ownership of LLC's That Own
Membership Interests In Illinois Financing Partners, LLC
As of 6/30/2019

| Name | Address | | | | Percentage Ownership Interests | Type of Ownership |
|---|------------|--------------------|----|-------|--------------------------------------|----------------------|
| 1. Commonwealth Acceptance, LLC - 52.2% Ownership of IFP | | | | | | |
| Lindsay Trittipoe | [REDACTED] | Richmond | VA | 23221 | 100% | Membership Interests |
| 2. Rappahannock Investors, LLC - 18% Ownership of IFP | | | | | | |
| Lindsay Trittipoe | [REDACTED] | Richmond | VA | 23221 | 55% | Membership Interests |
| William Fleischli | [REDACTED] | Springfield | IL | 62704 | 5% | Membership Interests |
| Rex & Carol Eighmey Revocable Trust | [REDACTED] | Jefferson City | MO | 65101 | 5% | Membership Interests |
| Estate of Chris Gongaware | [REDACTED] | N. Chesterfield | VA | 23235 | 5% | Membership Interests |
| Debra Trittipoe | [REDACTED] | Richmond | VA | 23221 | 5% | Membership Interests |
| Jay Andrews | [REDACTED] | N. Chesterfield | VA | 23236 | 5% | Membership Interests |
| Justin Trittipoe | [REDACTED] | Richmond | VA | 23221 | 5% | Membership Interests |
| Melissa Dougher | [REDACTED] | Chesterfield | VA | 23832 | 5% | Membership Interests |
| Susan Backus | [REDACTED] | Howey in the Hills | FL | 34737 | 5% | Membership Interests |
| Pinson & Tina Neal | [REDACTED] | Powhatan | VA | 23139 | <u>5%</u> | Membership Interests |
| Total | | | | | 100% | |
| 2. Quadrant Financial Group, LLC - 19% Ownership of IFP | | | | | | |
| Gregory Gac | [REDACTED] | Boerne | TX | 78006 | 85% | Membership Interests |
| Catherine Gac | [REDACTED] | Boerne | TX | 78006 | 3% | Membership Interests |
| Alexander Gac | [REDACTED] | Omaha | NE | 68135 | 3% | Membership Interests |
| Peter Gac | [REDACTED] | Woodstock | GA | 30189 | 3% | Membership Interests |
| Stephen Gac | [REDACTED] | Philadelphia | PA | 19125 | 3% | Membership Interests |
| Andrew Gac | [REDACTED] | San Diego | CA | 92109 | <u>3%</u> | Membership Interests |
| Total | | | | | 100% | |